



LISA MCALEENAN

CPCU

Senior Vice President,
Financial Services Manager
Dir CID Operations
lmcaleenan@lockton.com

Financial Services and Surety

Professional Profile

Lisa is an experienced Unit Manager who is committed to providing the best service in the industry to her clients. In her 25 years with Lockton, she has built the Financial Services & Surety unit for Lockton St. Louis and serves as the local liaison to Lockton's National Practice Groups.

Her responsibilities include direct supervisory duties for an account executive, account managers, and account administrators. Lisa provides marketing and account service coordination to national accounts, varied sized public companies, and large to middle market private companies. The Financial Services and Surety unit managed by Lisa specializes solely in the following products: Directors & Officers Liability, Employment Practice Liability, Fiduciary Liability, Commercial Crime, Cyber Liability, Special Crime, Surety Bonds, and other related financial products.

Lisa joined Lockton in 1989, after gaining underwriting experience at St. Paul Fire & Marine Insurance Company. She has earned her Chartered Property Casualty Underwriter (CPCU) designation and is very involved in both management liability and surety industry associations.

Current and Previous Positions

- ❖ Lockton Companies
 - Senior Vice President, Director of Commercial Insurance Operations, Financial Services and Surety Manager
- ❖ St. Paul Fire and Marine Company
 - Bond Underwriter

Education

- ❖ B.S., Marketing: Illinois State University

Professional Designations

- ❖ Chartered Property and Casualty Underwriter (CPCU)
- ❖ IIA Insurance Designation

Professional Affiliations

- ❖ Professional Liability Underwriting Society (PLUS)
- ❖ Surety Association of America (SAA)

Industry Specialization

- ❖ Healthcare/managed care
- ❖ Financial services
- ❖ Manufacturing
- ❖ Private equity
- ❖ Retail

